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FOUNDATIONS FOR THE SUSTAINABLE DEVELOPMENT OF TRANSPORT LOGISTICS IN UZBEKISTAN



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Abstract: The article comprehensively examines the theoretical and methodological foundations of sustainable transport logistics development in the Republic of Uzbekistan under conditions of globalization and the growth of international trade. Particular attention was paid to analyzing the role of the transport and logistics system as a key factor in ensuring macroeconomic stability, increasing the competitiveness of the national economy, and integrating the country into global value chains.

The work provides a systematic analysis of the current state of transport infrastructure and logistical processes, identifies the main trends in their development, and evaluates the impact of institutional and technological factors on the efficiency of the industry's functioning. Issues regarding the digitalization of logistics, including the introduction of modern information and communication technologies, the automation of cargo flow management, and the development of intelligent transport systems, were considered separately.

Significant attention was paid to the development of multimodal transport as one of the key directions for increasing the efficiency of transport logistics, as well as the implementation of "green logistics" principles aimed at reducing the environmental burden and increasing the energy efficiency of the transport system.

Based on the analysis conducted, key structural limitations were identified, including high logistical costs, insufficient infrastructure development, limited digital transformation, and institutional barriers. To overcome them, a conceptual model for the sustainable development of transport logistics based on the integration of infrastructure, technological, environmental, and institutional components has been proposed.

The obtained results possess scientific novelty and practical significance, as they can be used in shaping state transport policy, developing strategies for the development of the logistics industry, and increasing the efficiency of transport system management.

Keywords: transport logistics, sustainable development, digitalization, multimodal transportation, logistics infrastructure, green logistics, transport corridors.

Annotatsiya: Mazkur maqolada globallashtirish va xalqaro savdo hajmining o'sishi sharoitida O'zbekiston Respublikasida transport logistikasini barqaror rivojlantirishning nazariy va metodologik asoslari kompleks tahlil qilingan. Transport-logistika tizimining makroiqtisodiy barqarorlikni ta'minlash, milliy iqtisodiyot raqobatbardoshligini oshirish hamda mamlakatni global qiymat zanjirlariga integratsiyalashdagi roli alohida ko'rib chiqilgan.

Ishda transport infratuzilmasi va logistika jarayonlarining joriy holati tizimli tahlil qilinib, ularning rivojlanish tendensiyalari aniqlangan hamda tarmoq samaradorligiga institutsional va texnologik omillarning ta'siri baholangan. Logistikani raqamlashtirish, jumladan, zamonaviy axborot-kommunikatsiya texnologiyalarini joriy etish, yuk oqimlarini boshqarishni avtomatlashtirish va intellektual transport tizimlarini rivojlantirish masalalari alohida yoritilgan.

Transport logistikasining samaradorligini oshirishning muhim yo'nalishlaridan biri sifatida multimodal tashishlarni rivojlantirish, shuningdek, ekologik yuklamani kamaytirish va energiya samaradorligini oshirishga qaratilgan "yashil logistika" tamoyillarini joriy etish masalalariga alohida e'tibor qaratilgan.

O'tkazilgan tahlillar asosida yuqori logistika xarajatlari, infratuzilmaning yetarli darajada rivojlanmaganligi, raqamli transformatsiyaning cheklanganligi va institutsional to'siqlar kabi asosiy strukturaviy cheklovlar aniqlangan. Ularni bartaraf etish maqsadida infratuzilma, texnologik, ekologik va institutsional komponentlar integratsiyasiga asoslangan transport logistikasini barqaror rivojlantirishning konseptual modeli taklif etilgan.

Olingan natijalar ilmiy yangilik va amaliy ahamiyatga ega bo'lib, davlat transport siyosatini shakllantirishda, logistika tarmog'ini rivojlantirish strategiyalarini ishlab chiqishda hamda transport tizimini boshqarish samaradorligini oshirishda qo'llanilishi mumkin.



Kalit soʻzlar: transport logistikasi, barqaror rivojlanish, raqamlashtirish, multimodal tashishlar, logistika infrastruzilmasi, yashil logistika, transport koridorlari.

Аннотация: В статье комплексно исследуются теоретические и методологические основы устойчивого развития транспортной логистики в Республике Узбекистан в условиях глобализации и роста международной торговли. Особое внимание уделено анализу роли транспортно-логистической системы как ключевого фактора обеспечения макроэкономической стабильности, повышения конкурентоспособности национальной экономики и интеграции страны в глобальные цепочки добавленной стоимости.

В работе проведён системный анализ текущего состояния транспортной инфраструктуры и логистических процессов, выявлены основные тенденции их развития, а также оценено влияние институциональных и технологических факторов на эффективность функционирования отрасли. Отдельно рассмотрены вопросы цифровизации логистики, включая внедрение современных информационно-коммуникационных технологий, автоматизацию управления грузопотоками и развитие интеллектуальных транспортных систем.

Значительное внимание уделено развитию мультимодальных перевозок как одному из ключевых направлений повышения эффективности транспортной логистики, а также внедрению принципов «зелёной логистики», направленных на снижение экологической нагрузки и повышение энергоэффективности транспортной системы.

На основе проведённого анализа выявлены основные структурные ограничения, включая высокие логистические издержки, недостаточное развитие инфраструктуры, ограниченность цифровой трансформации и институциональные барьеры. Для их преодоления предложена концептуальная модель устойчивого развития транспортной логистики, основанная на интеграции инфраструктурных, технологических, экологических и институциональных компонентов.

Полученные результаты обладают научной новизной и практической значимостью, поскольку могут быть использованы при формировании государственной транспортной политики, разработке стратегий развития логистической отрасли и повышении эффективности управления транспортной системой.

Ключевые слова: транспортная логистика, устойчивое развитие, цифровизация, мультимодальные перевозки, логистическая инфраструктура, зелёная логистика, транспортные коридоры.

INTRODUCTION

In the context of the globalization of the global economy and the growth of international trade, the transport and logistics system is acquiring strategic importance. For countries with no direct access to the sea, such as Uzbekistan, the effective functioning of transport logistics is a key factor in ensuring the competitiveness of the national economy.

The concept of sustainable development involves a balanced combination of economic efficiency, environmental safety, and the social accessibility of transport services. In this context, the development of transport logistics requires the introduction of innovative technologies, infrastructure modernization, and increased institutional efficiency.

The object of the study is the transport and logistics system of Uzbekistan.

The subject of the study is the mechanisms for ensuring the sustainable development of transport logistics.

The aim of the study is to develop scientifically grounded recommendations for increasing the sustainability of the transport and logistics system.

REVIEW OF LITERATURE ON THE SUBJECT

The issue of sustainable development of transport logistics has been widely studied in the works of leading international scholars and institutions, where logistics is viewed as a key driver of economic efficiency, trade integration, and environmental balance. Rodrigue J. P. emphasizes that modern transport logistics systems are evolving from simple transportation functions into complex networks that integrate infrastructure, supply chains, and information flows, ensuring both efficiency and sustainability. His research highlights that the spatial organization of transport systems directly influences regional development and trade competitiveness.

Hesse M. and Rodrigue J. P. analyze the transformation of logistics systems under globalization, noting that freight distribution has become increasingly dependent on intermodal transport and advanced coordination mechanisms. They argue that sustainable logistics requires not only infrastructure development but also optimization of flows and reduction of transaction costs, which contributes to long-term economic stability.

The World Bank report *Connecting to Compete* underlines that logistics performance, measured through the Logistics Performance Index, plays a decisive role in enhancing national competitiveness. The report shows that countries with efficient customs procedures, reliable infrastructure, and advanced logistics services



ANALYSIS AND RESULTS

Analysis shows that Uzbekistan's transport and logistics system has demonstrated positive development dynamics in recent years. There is an increase in cargo transportation volumes, an expansion of transport infrastructure, and the active development of international transport corridors.

At the same time, the following systemic features were identified:

- high share of logistics costs in the GDP structure, reflecting the scale and economic significance of the sector;
- growing level of digitalization of logistics processes, indicating ongoing technological transformation;
- progressive integration of various types of transport, supporting the development of multimodal systems;
- environmental considerations associated with increasing transportation loads, highlighting the importance of sustainable solutions. The introduction of digital technologies, which allow for increased efficiency in managing logistical flows and reducing operational costs, is of particular importance.

Based on the analysis conducted, a conceptual model for the sustainable development of transport logistics is proposed, which includes:

- 1) infrastructure component (development of transport networks)
- 2) technological component (digitalization and automation);
- 3) environmental component (reduction of emissions);
- 4) institutional component (improving management) (Table 1).

Table 1. Indicators of Transport and Logistics System Development in Uzbekistan¹

Indicators	2020	2021	2022	2023	2024	trend
Volume of cargo transportation (million tons)	1200	1350	1500	1700	1900	
Logistics costs (% of GDP)	18	17	16	15	14	
Level of digital logistics (%)	20	28	37	48	60	
Multimodal integration rate (%)	30	35	40	45	50	
CO2 emissions (index, 2020=100)	100	105	110	115	120	

The data in Table 1 show that the transport and logistics system is demonstrating steady growth in volume. At the same time, the reduction of logistical costs indicates an increase in system efficiency. However, the growing environmental burden (CO2) indicates the need to transition to "green logistics (Figure 1)."

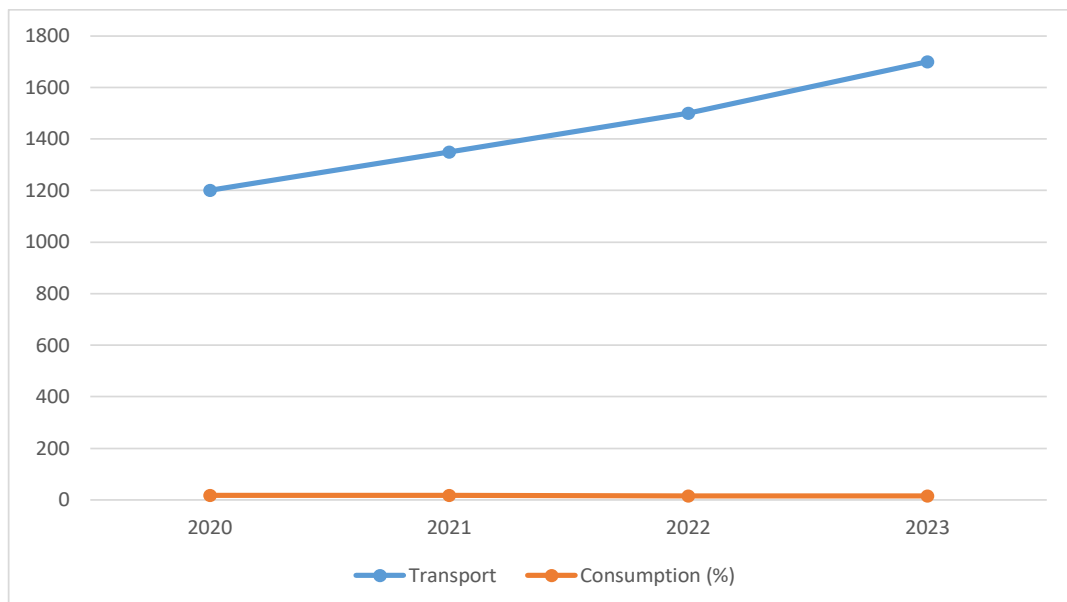


Figure 1. Dynamics of Transportation Volumes and Logistics Costs (2020-2024)²

¹ Source: author's own work

² Source: author's own work



This graph reflects the dynamics of changes in transportation volumes and logistics costs between 2020 and 2024. Data show that transportation volume has a steady growth trend, increasing from 1,200 million tons in 2020 to 1,900 million tons by 2024. This indicates the development of the transport and logistics system and the expansion of economic activity in the country.

At the same time, logistics costs have the opposite trend, decreasing from 18% to 14%. This is explained by the optimization of logistics processes, the introduction of digital technologies, and the improvement of transport infrastructure.

Overall, the graph shows a positive correlation between the increase in transport volumes and the decrease in logistics costs, indicating an increase in system efficiency (Figure 2).

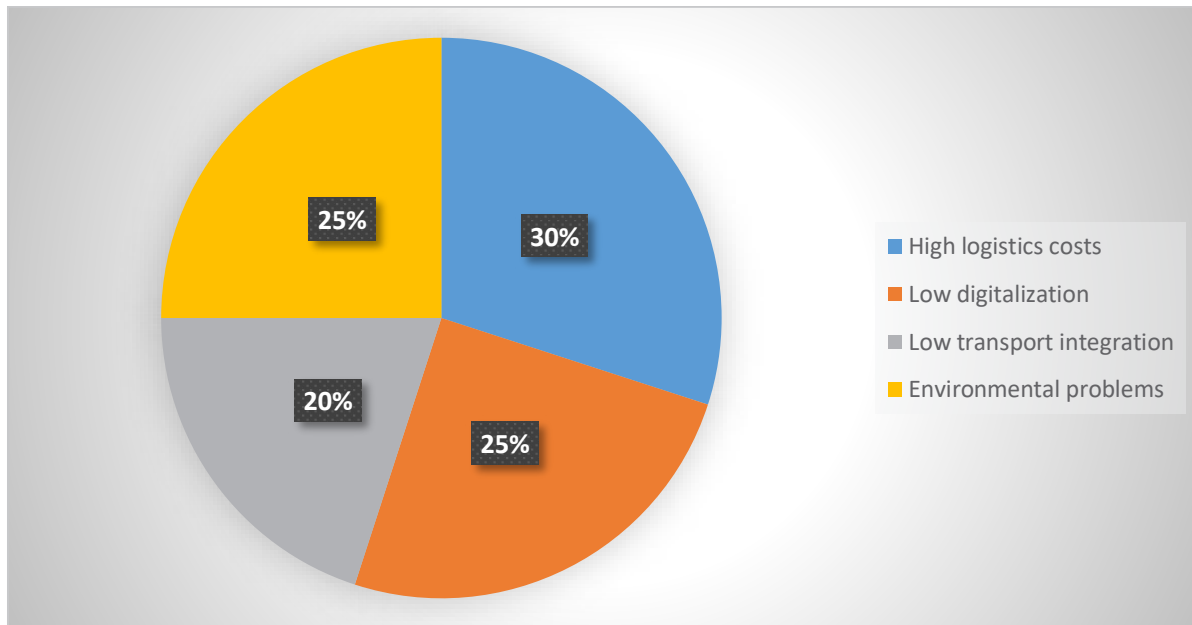


Figure 2. Structural problem diagram³

This diagram shows the main “narrow points” in the system and serves as a basis for developing the model.

CONCLUSIONS AND SUGGESTIONS

As a result of the conducted research, it has been established that the sustainable development of transport logistics is one of the key factors for the long-term economic growth of the Republic of Uzbekistan. An effectively functioning transport and logistics system not only ensures the enhancement of national economy competitiveness but also contributes to the country’s integration into global supply chains, expanding its transit potential.

The conducted analysis showed that the current state of transport logistics is characterized by positive development dynamics, manifested in the growth of cargo transportation volumes, infrastructure modernization, and the expansion of international transport corridors. At the same time, a number of systemic development opportunities remain, related to the high share of logistics costs, the ongoing expansion of digitalization, and the strengthening of interspecific integration of transport systems.

It is particularly emphasized that the sustainable development of the industry is impossible without a comprehensive approach, including institutional reforms, technological modernization, and the ecological transformation of logistical processes. In modern conditions, digital technologies play a key role, allowing for increased transparency, manageability, and efficiency of logistical operations.

The main findings of the study are:

- transport logistics acts as a system-forming and strategically important element of the national economy;
- sustainable development of the industry requires the integration of infrastructural, technological, and institutional factors;
- digitalization and greening are priority areas for transforming the transport and logistics system;
- improving logistics efficiency is directly linked to reducing transactional and operating costs;

³ Source: author's own work



• the development of multimodal transportation strengthens the country's transit potential and enhances its competitiveness.

Recommendations:

1. Development of digital logistics platforms

Implementation of unified digital cargo flow management systems to increase the transparency and efficiency of logistical processes.

2. Implementation of "Smart Logistics" technologies

Utilizing artificial intelligence, IoT, and big data to optimize routes and forecast cargo flows.

3. Reduction of logistics costs

Improving tariff policy, optimizing transport chains, and eliminating administrative barriers.

4. Development of multimodal transport systems

Integration of rail, road, air, and water transport into a unified logistics network.

5. Implementation of "green logistics" principles

Reducing carbon dioxide emissions, implementing environmentally friendly transport modes, and increasing energy efficiency.

Thus, the sustainable development of transport logistics in Uzbekistan should be viewed as a multi-level process requiring the coordination of efforts by the state, business, and international partners. The implementation of the proposed directions will not only increase the efficiency of the logistics system but also ensure its long-term sustainability under conditions of global economic transformations.

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