



IQTISODIYOT & TARAQQIYOT

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ANALYSIS OF AGRICULTURAL EXPORT DEVELOPMENT TRENDS AND EXPORT GEOGRAPHY IN UZBEKISTAN



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Abstract. This article analyzes the state of agricultural exports in the Republic of Uzbekistan during 2022–2025. The study examines trends in fruit and vegetable exports, the annual dynamics of export volumes, and the geographical distribution of agricultural exports. It also analyzes the main export partner countries and the volumes of products supplied to them, emphasizing the importance of agricultural exports for the country's economy.

Keywords: agriculture, exports, fruit and vegetable products, export geography, foreign trade, economic development, agricultural sector, international trade.

Annotatsiya. Mazkur maqolada O'zbekiston Respublikasida 2022–2025-yillarda qishloq xo'jaligi mahsulotlari eksportining holati tahlil qilingan. Tadqiqotda meva-sabzavot mahsulotlari eksportining rivojlanish tendensiyalari, eksport hajmlarining yillik dinamikasi hamda qishloq xo'jaligi mahsulotlari eksportining geografik taqsimoti o'rganilgan. Shuningdek, asosiy eksport hamkor davlatlar va ularga yetkazib berilgan mahsulotlar hajmi tahlil qilinib, qishloq xo'jaligi eksportining mamlakat iqtisodiyotidagi ahamiyati yoritilgan.

Kalit so'zlar: qishloq xo'jaligi, eksport, meva-sabzavot mahsulotlari, eksport geografiyasi, tashqi savdo, iqtisodiy rivojlanish, agrar sektor, xalqaro savdo.

Аннотация. В статье проанализировано состояние экспорта сельскохозяйственной продукции Республики Узбекистан в 2022–2025 годах. В ходе исследования рассмотрены тенденции развития экспорта плодоовощной продукции, годовая динамика объемов экспорта, а также географическое



распределение экспорта сельскохозяйственной продукции. Кроме того, проанализированы основные страны — экспортные партнёры и объёмы поставляемой им продукции, а также отражено значение сельскохозяйственного экспорта для экономики страны.

Ключевые слова: сельское хозяйство, экспорт, плодоовощная продукция, география экспорта, внешняя торговля, экономическое развитие, аграрный сектор, международная торговля.

INTRODUCTION

Agriculture is one of the strategically important sectors of the economy of Uzbekistan. In addition to providing the country's population with food products, this sector also plays an important role in increasing export potential and foreign exchange earnings. Fruits and vegetables, grapes, melons, dried fruits, and processed food products grown and produced in the republic are in high demand not only in the domestic market but also in international markets. In recent years, large-scale reforms have been implemented to modernize agriculture, expand the production of export-oriented products, bring product quality into line with international standards, and diversify the geography of exports. These measures have contributed to the development of the country's export potential and to improving the position of agricultural products in foreign markets. Today, the growing demand for environmentally friendly and high-quality agricultural products in the global market is creating new opportunities for Uzbekistan. Therefore, the development of agricultural exports remains an important direction of the country's economic policy. Increased export volumes may support the expansion of the country's international economic relations, facilitate access to new markets, and contribute to the socioeconomic development of the regions.

LITERATURE REVIEW

The issues of developing agricultural exports have been widely studied by foreign and domestic economists. One of the founders of international trade theory, David Ricardo, emphasized that the specialization of countries based on the principle of comparative advantage increases export efficiency. M. Porter, in his theory of international competitiveness, substantiated that product quality, innovation, and efficient infrastructure directly affect export development. Studies on agricultural and food trade conducted by the FAO and reports published by the WTO note that bringing product quality into line with international standards, improving the logistics system, increasing the share of value-added products, and diversifying export markets are important factors in export development. The economic aspects of agricultural exports have also been examined in studies conducted by Uzbek economists. These studies address issues related to the modernization of the agricultural sector, the development of export potential, and the competitiveness of national products in foreign markets. In their studies, state support, the attraction of investment, the introduction of modern agricultural technologies, and the development of logistics infrastructure are recognized as important factors in stimulating exports. In recent years, statistical data published by official sources indicate an overall upward trend in the country's agricultural exports, despite annual fluctuations. Unlike these scientific works, this study provides a comprehensive analysis of changes in the volume, composition, and geography of agricultural exports in 2022–2025 and assesses priority areas for the further development of exports.

RESEARCH METHODOLOGY

This study employed statistical analysis, comparative analysis, and data generalization methods. Official data obtained from the Statistics Agency of the Republic of Uzbekistan, the Ministry of Agriculture, and foreign trade statistics for 2022–2025 were analyzed. The study examined export volumes, product composition, and the geographical distribution of agricultural exports.

ANALYSIS AND RESULTS

The analysis shows that Uzbekistan's agricultural exports have generally shown an upward trend in recent years, despite fluctuations across individual product categories and periods.

In particular, the changes observed in agricultural exports during 2022–2025 may reflect the influence of measures implemented in the country's agricultural sector. In January–July 2022, Uzbekistan exported fruits and vegetables worth USD 550 million. According to the State Statistics Committee, Kazakhstan was the leading destination for Uzbekistan's fruit and vegetable exports in the first five months of 2022, receiving 447.3 thousand tons. Russia ranked second, importing 253.5 thousand tons of fruit and vegetable products, while



Kyrgyzstan imported 93.3 thousand tons. In 2023, Uzbekistan exported 1.7 million tons of fruits and vegetables worth approximately USD 1.2 billion. According to the Statistics Agency, this figure increased by 1.1%, or 18.9 thousand tons, compared with 2022. In January–February 2024, the highest fruit and vegetable export volume was recorded for onions, amounting to 73.1 thousand tons. According to the Statistics Agency, cabbage and carrots ranked next, with export volumes of 58.4 thousand tons and 23.6 thousand tons, respectively. According to the National Statistics Committee, in January–November 2025, the country exported approximately 2 million tons of fruit and vegetable products worth USD 1.9 billion. The export volume was 36.8% higher than in the same period of the previous year. The share of fruit and vegetable products in the country's total exports was 6.3%.

Table 1.
Exports of Fruit and Vegetable Products in 2022–2025, thousand tons

№	Product type	2022 (thousand tons)	2023 (thousand tons)	2024 (thousand tons)	2025 (thousand tons)
1	Grapes	318.9	126.1	219.2	249.5
2	Raisins	N/A	57.3	53.5	113.1
3	Cabbage	150.0	97.2	176.2	140.2
4	Peaches	76.7	87.2	103.5	111.6
5	Tomatoes	76.4	57.5	N/A	45.2
6	Mung beans	122.4	154.6	N/A	148.2
7	Melons and watermelons	136.6	148.1	N/A	233.6
8	Dried plums (prunes)	N/A	36.0	27.7	43.3
9	Onions	216.7	299.6	354.8	319.0
10	Cherries	N/A	45.0	32.2	34.3
11	Apricots	N/A	63.0	64.8	N/A
12	Peanuts	N/A	N/A	14.5	29.3
13	Persimmons	85.4	N/A	N/A	76.7
14	Carrots	N/A	N/A	134.4	57.4

Analysis of the table data shows that fruit and vegetable exports generally followed an upward trend, although export volumes varied across products and years. The increase in export volumes may be associated with improvements in production and storage technologies. In particular, the growing number of farms specializing in export-oriented production may have contributed to the expansion of export potential.

Table 2.
Geographical Distribution of Fruit and Vegetable Exports

Countries	2022 (thousand tons)	2023 (thousand tons)	2024 (thousand tons)	January 2025 (thousand tons)
Russian Federation	541.9	611.4	815.1	21.4
Kazakhstan	641.2	486.3	520.5	20.8
China	127.2	185.1	144.6	5.0
Pakistan	65.3	68.5	124.7	5.7
Kyrgyz Republic	155.6	191.9	151.7	8.1
Afghanistan	48.7	37.8	67.6	5.9
Turkey	19.0	25.5	28.2	2.5
Belarus	24.3	19.5	22.6	0.9
Azerbaijan	10.0	8.1	11.7	0.7
Iran	12.8	15.9	14.3	1.3
UAE	6.8	6.5	13.2	0.5
Georgia	11.7	12.2	17.9	3.3

Note: Data for 2025 represent January only, while data for 2022–2024 represent annual export volumes.

The analysis revealed a positive growth trend in Uzbekistan's agricultural exports during 2022–2025. In



particular, the increase in the volume of fruit and vegetable exports indicates the strengthening of the country's export potential. The expansion of export geography has created opportunities to enter new foreign markets. Relatively high export volumes to certain countries indicate sustained demand for Uzbek products in these markets. An increase in export indicators may contribute to higher incomes for agricultural producers and greater foreign exchange earnings for the country.

CONCLUSION AND SUGGESTIONS

The study identified an overall upward trend in Uzbekistan's agricultural exports during 2022–2025, although individual indicators varied across years. Export volumes increased significantly, reaching approximately 2 million tons worth USD 1.9 billion during January–November 2025. The expansion of export geography and demand for Uzbek agricultural products suggest that the sector's position in international markets is gradually strengthening. Further development of logistics infrastructure, product certification systems, and market diversification may contribute to increasing export potential and supporting sustainable economic growth.

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